



**JAMPRO**  
TRADE & INVESTMENT JAMAICA

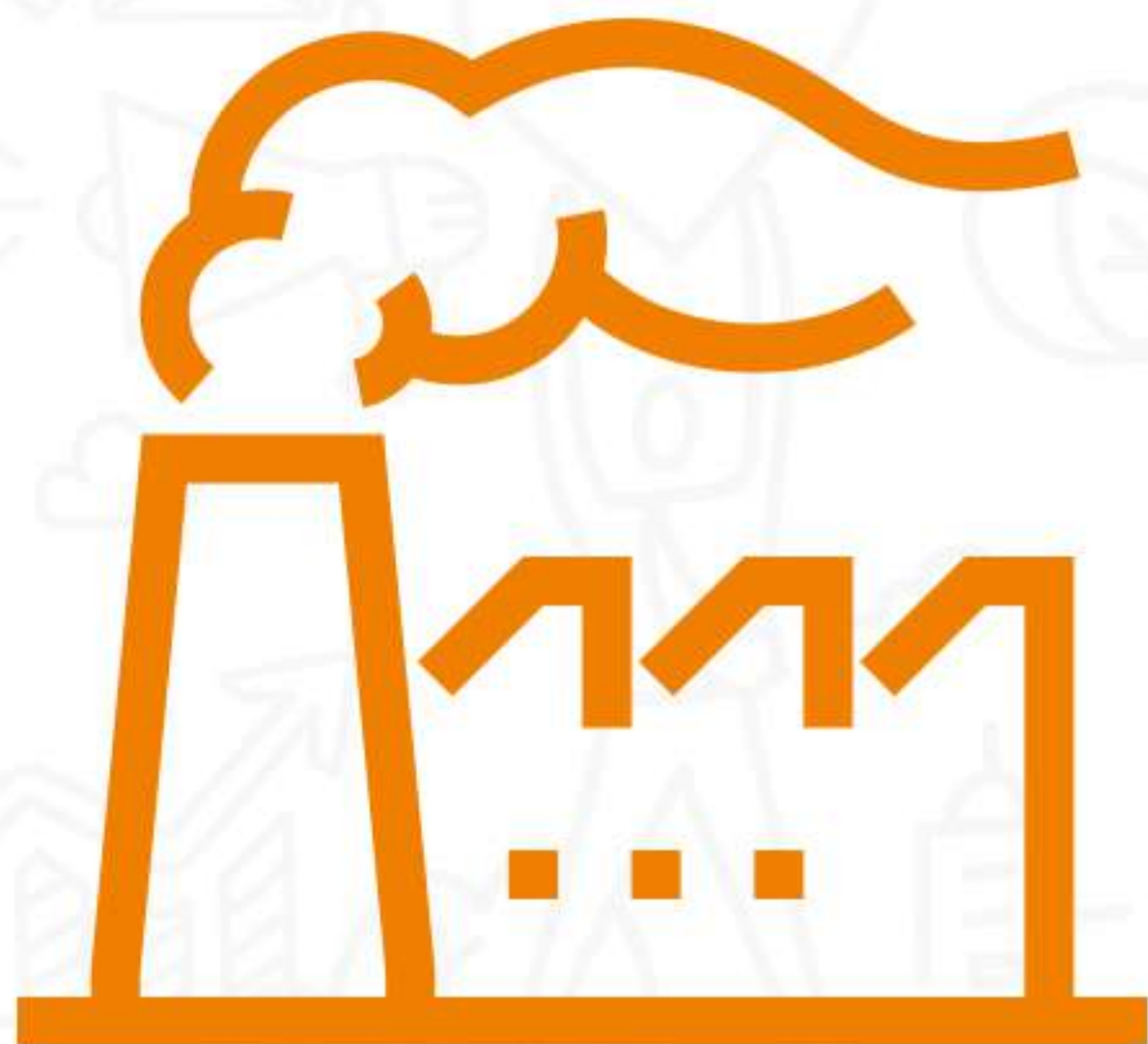
# THE MANUFACTURING GUIDE TO JAMAICA

The pulse of Jamaica's economy



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# OVERVIEW OF JAMAICA'S MANUFACTURING SECTOR



The Jamaican manufacturing sector encompasses over 300 companies involved in a variety of manufacturing activities. Global and local leading brands are manufactured in Jamaica, by Jamaicans.

The sector consists of traditional and non-traditional categories with goods that include coffee, rum, tobacco, sugar, citrus products and cocoa products being considered traditional, and others including chemicals, processed food & beverage, furniture, building products, petroleum products, electronics, cosmetics, pharmaceuticals and apparel being seen as non-traditional.

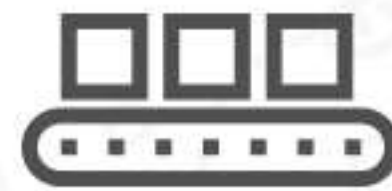
In recent years manufacturing has achieved between 8 and 9% of GDP, making the sector a significant contributor to the economy.



# QUICK FACTS ABOUT MANUFACTURING IN JAMAICA



A US\$ 1.2 billion sector with exports valued at US\$ 624.5 million.



Over 79,600 employed in the sector.



Globally recognized brands.

Electronics assembly, cosmetics, and fabrication enterprises represent emerging sectors



# WHY JAMAICA

## SUPPORTIVE BUSINESS ENVIRONMENT

**Jamaica's public and private sector are working together to make it easier to do business.**



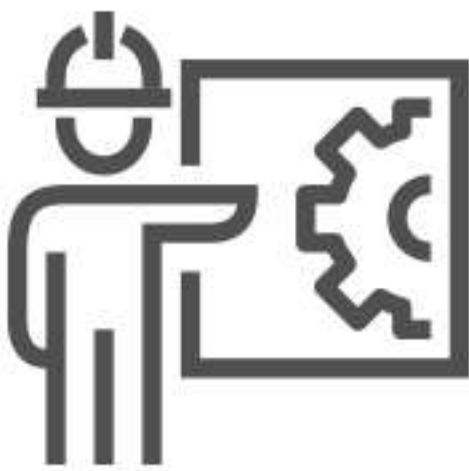
### **Special Economic Zones**

Special Economic Zone (SEZ) legislation facilitating opportunities for creating manufacturing and distribution hubs.



### **Incentives**

The Omnibus legislative regime provides support through incentives via Productive Inputs Relief (PIR) for manufacturing industries.



### **National Manufacturing Strategy**

Jamaica has a five-year national manufacturing growth strategy, which is aimed at achieving \$81 billion annually in manufacturing output by 2025. The strategy will create the environment to expand Jamaica's manufacturing industry.



### **Skilled and Available Labour Pool**

Jamaica's large English-speaking and skilled workforce is competitively priced and well supported by a mix of public and private sector training institutions.



# WHY JAMAICA

## POWERFUL LOGISTICS CAPABILITIES

**A Logistics-led economy that will take your goods to markets.**

- Execution of Jamaica Logistics Hub initiative to stimulate manufacturing and logistics industries.
- Several trade agreements giving preferential access to markets in North America, Europe, and the Caribbean.
- Supply chain opportunities because of the proximity to major markets.
- Modernized port infrastructure supporting efficient shipping and logistics.



# MANUFACTURING INVESTMENT OPPORTUNITIES

**The Manufacturing sector in Jamaica is diverse, and so are the opportunities.**

- **Agro-processing** - Production of value-added food products such as beverages, fruit jams, liqueurs, sauces and spices.
- **Medical devices** - Production of medical disposables, PPE and medical equipment.
- **Non-equity modes (NEMs)** - Jamaica is ideal for contract manufacturing and private labelling.
- **Pharmaceuticals** - Jamaica is the largest producer of over the counter (OTC) pharmaceuticals in the Caribbean, and is an ideal location for expansion of pharma production.
- **Paper products** - Jamaica has the capability for environmentally friendly manufacture of paper products from the abundance of locally grown bamboo and other bio-degradable material.





- **Cosmetics** - Jamaica boasts rich resources of many of the top plant-based natural ingredients used to manufacture hair, skin, and other natural cosmetics products. Jamaica is the home of the world-famous Jamaican Black Castor Oil.
- **Medical Cannabis and Hemp** - Jamaica is one of the first countries to establish a regulatory regime and licensing agency to facilitate the medical cannabis industry. Currently there are over 80 Cannabis licences issued in Jamaica.
- **Furniture & Building Materials** - From hotels, to commercial, to residential projects, the booming construction sector offers tremendous opportunities for the building materials, building systems, and furniture industries.
- **Production of industrial and household chemicals**
  - lubricants, cleaning products, disinfectants, bleach and raw chemicals for manufacturing are just a few of the opportunities.





# TRENDS CREATING FAVOURABLE CONDITIONS FOR INVESTMENT

## Ready to invest in Manufacturing? Capitalize on these trends.

- The need has arisen for supply chain reorganization to bring manufacturing of products closer to customers.
- The global cosmetics market (specifically clean beauty) is expected to grow by 10.7% in the next decade. Jamaica can provide a strategically located base for global brands in this industry.
- New wellness therapies associated with cannabis and products manufactured from tropical plants which grow abundantly in Jamaica. The global cannabidiol market size was is expected to expand at a compound annual growth rate (CAGR) of 21.2% from 2021 to 2028.



**CONTACT**



# JAMPRO

TRADE & INVESTMENT JAMAICA

JAMPRO will help you identify and engage opportunities in the agribusiness sector. Through promotion, education, technical support and facilitating meaningful connections for investors, our organization is committed to improving, diversifying and expanding agribusiness.

Our services include:

- Provision of market Intelligence,
- Facilitating site selection for business operation or accommodations,
- Facilitating introductions to key stakeholders & service providers.
- Aftercare facilitation which includes assistance with expansion plans, work permits, approvals.

**Connect with us now!**



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**FOR FURTHER INFORMATION  
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